

Oil & Gas Practice Group

LITIGATION | TRANSACTIONS | REGULATORY

MCGINNIS LOCHRIDGE
we're in it together®

Austin | Houston | Dallas | Decatur | McAllen | mcginnislaw.com

ABOUT MCGINNIS LOCHRIDGE

McGinnis Lochridge is a highly experienced, multi-practice Texas law firm with more than 70 lawyers. Founded in 1927, McGinnis Lochridge has for over 95 years maintained strong ties to its judicial and legislative traditions. The Firm has been fortunate to count among its lawyers distinguished leaders in judicial and governmental positions, including state and federal trial judges, a Texas Supreme Court justice, a Fifth Circuit justice, state and federal legislators, a past president of the Texas Bar, and even a governor of Texas. The Firm has continued to grow and adapt to meet clients' needs in a changing and increasingly complex business environment.

Today, from offices in Austin, Houston, Dallas, and McAllen, the Firm's attorneys maintain a broad civil law practice in all Texas state and federal courts and regulatory agencies. Our major practice areas include oil and gas, complex commercial and energy litigation, public utility regulation, class actions, environmental, labor and employment, intellectual property, exploitation and development ventures, acquisition and divestiture transactions involving both US and international law. The Firm's clients range from individuals and small businesses to some of the world's largest corporations.

Our lawyers represent energy clients throughout the country in complex litigation and arbitration. We have proven skills handling sophisticated disputes involving geology, geophysics, petroleum engineering, and accounting. Several of

our lawyers have professional backgrounds and credentials in those areas. Given the Firm's long history in handling energy disputes, the Firm's Oil & Gas Practice Group includes lawyers with a deep understanding of hydrology, seismic interpretation, log analysis, drilling, completions, hydraulic fracturing, reservoir engineering, production, transportation, processing, surface and underground storage of oil, gas and hydrogen, storage of carbon wastes for use or permanent sequestration as well as other related technical areas.

Throughout its history, the Firm has led development of oil and gas law serving as trial and appellate counsel in several landmark cases setting important oil and gas law precedents. The Firm successfully represents oil and gas producers, marketers, and transporters in a wide range of matters including disputes pertaining to leasehold rights, joint interest billing, royalties, prudent operations, and constitutional limits on regulations that would unreasonably impair the oil and gas business.

At McGinnis Lochridge, each client and every legal matter receives partner-level attention. This client focus ensures maximum value, efficiency, and results. At the same time, the breadth of our practice areas enables clients to rely on McGinnis Lochridge as a comprehensive resource—a single-source, trusted advisor able to address the most challenging business and legal needs.

Our attorneys are seasoned oil and gas professionals, including:

- *Litigators*
- *Transactional attorneys*
- *Petroleum engineers*
- *Certified public accountants*

Chambers & Partners USA

Energy: State Regulatory & Litigation (Oil & Gas) in Texas

We “speak oil and gas” and understand:

- Geology
- Hydrology
- Geophysics
- Log analysis
- Drilling
- Completions
- Hydraulic fracturing
- Reservoir engineering
- Pipeline and gas plant operations
- Rock mechanics

Oil & Gas Litigation

We represent clients throughout the petroleum industry within Texas and across the country, including major oil and gas companies, independents, midstream companies, and oilfield service companies involved in disputes, lawsuits and arbitrations.

Building on a firm history spanning nearly a century, McGinnis Lochridge lawyers have dealt with the developing issues in unconventional shale plays throughout Texas and North America. Our recent work in the Eagle Ford shale builds on decades of a strong firm presence in courtrooms throughout South Texas. We also work regularly with Texas governmental agencies including the Railroad Commission of Texas (RRC) and the Texas Commission of Environmental Quality (TCEQ), as well as local municipalities and water districts.

Our litigation experience includes disputes pertaining to:

- Mineral title ownership
- Royalty obligations
- Operating agreements
- Surface use accommodation
- Groundwater rights
- Pipeline right-of-way and condemnation
- Bad faith pooling
- Oil and gas lease covenants
- Lease termination
- Salt water disposal
- Trespass
- Trade secrets
- Breach of warranties
- Environmental damages and cleanup
- Allocation wells
- Pipeline construction
- Pipeline transportation agreements

The attorneys in our Oil & Gas Practice Group have the expertise needed to translate difficult technical evidence into plain language.

Oil & Gas Transactions

Our lawyers regularly represent clients in upstream transactional matters, including development and operational matters, as well as domestic oil and gas asset acquisitions and divestitures. Whether a deal involves a straightforward purchase and sale transaction, complex farmout, exploration and participation agreement, large package transaction, surface use agreements or complex lease negotiations, McGinnis Lochridge offers comprehensive and strategic representation from deal inception through closing, and post-closing issues. Our attorneys have represented buyers, sellers, investors, financiers, advisors, and service providers in transactions involving both proved and unproved oil and gas assets.

We understand that every deal is unique, and that business goals are the heart of every transaction. We can add value throughout a transaction. We have the experience, industry knowledge, and skills necessary to effectively and efficiently structure, draft, and negotiate these agreements.

Because McGinnis Lochridge offers both an experienced transactional practice alongside a robust litigation and regulatory practice, our transactional clients can rely on our attorneys' up-to-date market experience, as well as our litigation savvy to diagnose and mitigate legal risks associated with a transaction.

We bring these skills to bear in structuring, drafting and negotiating a multitude of agreements for oil and gas clients, whether in the upstream, midstream, or oilfield services sectors of the industry.

Oil & Gas Regulatory

The firm has decades of experience successfully representing a wide variety of oil and gas exploration and production companies, saltwater disposal operators, pipeline operators, and individuals before the Railroad Commission of Texas—the State's oil and gas regulatory body. Our breadth of skill and knowledge covers all aspects of the Commission, including permitting, applications, proposed rule-making, and hearing procedures, necessary to advise clients so they can comply with the law and develop properties to achieve their competitive goals.

Our clients benefit from our unique ability to comprehend operational and regulatory challenges, without the need to educate us on the subtleties of

Chambers & Partners USA ranks the firm in State Regulatory and Litigation for Oil and Gas in Texas—for our effective representation of clients in the biggest cases to come before the Commission. Our attorneys routinely present to in-house counsel, landmen, and other industry professionals about the intricacies of Commission rules and regulations, and we provide practical guidance on lease negotiation, interpretation, development, and operations.

We have strong relationships with the Commission and work daily with its managers, directors, and inspectors to solve and avoid regulatory problems. We know the Railroad Commission and have the skills and experience our clients can rely on for regulatory success.

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